

**REPORT ON THE 2<sup>ND</sup> MEETING OF THE RESEARCHERS OF THE EIB INSTITUTE GRANT  
NOVEMBER 7, 2014**

Principal Investigators (PIs): Annamaria Lusardi and Rob Alessie

Following the 2<sup>nd</sup> *Annual OECD/GFLEC Symposium to Advance Financial Literacy: Towards a more inclusive Society*, the researchers of the European Investment Bank Institute (EIB) held a day-long meeting to present the work being done of the project and to invite comment and collaboration on this work.

The agenda for the meeting is provided in the next page.

The meeting included the following individuals:

- Sule Alan, Turkey
- Rob Alessie, The Netherlands
- Laura Bottazzi, Italy
- Martin Brown, Germany
- Tabea Bucher-Koenen, Germany
- Kristen Burnell, USA
- Annamaria Lusardi, USA
- Tamara Madern , The Netherlands
- Marco Trombetta, Spain

Researchers presented their work in progress as well as discussed ideas for collaborative efforts.

FINANCIAL LITERACY WORKSHOP – EIB GRANT  
NOVEMBER 7, 2014 | 9.30 – 17.30  
OECD HEADQUARTER, PARIS, FRANCE

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<b>REGISTRATION AND COFFEE</b>	<b>9.00 – 9.30</b>
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<b>OVERVIEW OF PROJECTS AND WORK DONE SO FAR</b> Annamaria Lusardi and Rob Alessie, Grant Co-PIs	<b>9.30 – 10.00</b>
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<b>WOMEN, CONFIDENCE AND FINANCIAL LITERACY</b>  Tabea Bucher-Koenen	<b>10.00 – 11.00</b>
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<b>BREAK</b>	<b>11.00 – 11.15</b>
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<b>FINANCIAL LITERACY PROJECT IN SWITZERLAND</b>  Martin Brown	<b>11.15 – 12.15</b>
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<b>FINANCIAL LITERACY PROJECTS IN SPAIN</b> <b>Marco Trombetta</b>	<b>12.15 – 12.45</b>
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<b>LUNCH</b>	<b>12.45 – 14.00</b>
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<b>FINANCIAL LITERACY PROJECT IN TURKEY</b>  <b>Sule Alan</b>	<b>14.00 – 15.00</b>
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<b>BREAK</b>	<b>15.00 – 15.15</b>
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<b>FINANCIAL LITERACY PROJECT IN THE NETHERLANDS</b> <b>Tamara Madern</b>	<b>15.15 – 16.15</b>
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<b>FINANCIAL LITERACY PROJECTS IN OTHER COUNTRIES</b> <b>Presentations from other countries</b>	<b>16.15 – 17.00</b>
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<b>CLOSING REMARKS AND PLANS FOR THE FUTURE</b>  Annamaria Lusardi and Rob Alessie	<b>17.00 – 17.30</b>
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